Completing the Chart Audit for Co-Management of Depression and Anxiety in Pediatric Primary Care

Instructions: Implementation of the clinical algorithms for depression and anxiety occurs in two phases, and then continues for 10 months. Phase 1 is two months long, and Phase 2 continues over 10 months. Complete chart audits at the end of each month beginning with Month 1.

Months 1 and 2: Universal Screening and Follow-up Assessment

- Each month, select at least twenty visits with a well-child billing code for children ages 6 through 18 (not only those visits at which depression and anxiety screening took place).
- Complete questions 1 – 7 of the Chart Audit Form for each well-child visit you selected.
- Number the selected visits consecutively (e.g., 1 – 40) to keep track of charts audited and entered into QInsight.

Months 3 – 12: Treatment and Follow-up Visits

- Complete chart audits for the first ten patients in each condition who are determined to have depression or anxiety according to the algorithm and scoring rules, and who were not undergoing psychopharmacological treatment at the time of the initial visit. In total, complete chart audits for 20 patients: 10 (depression) and 10 (anxiety).
• Patients may be previously identified in months 1 and 2 or newly identified in months 3-12.

• If the patient was previously identified in months 1 or 2, questions 1-7 will already be entered into QInsight. As follow-up visits occur, please find their entry; click follow-up and complete questions 8-11.

• If the patient is newly identified in months 3-12, please complete questions 1-11. You may choose to complete 1-7 first then complete 8-11, as follow-up continues.

• Number the selected visits consecutively to keep track of charts audited and entered into QInsight (e.g., 41-60).

Tip: Complete all of the Chart Audit Forms on paper before entering data into QInsight.